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08 Civ. 4723 (SHS)

ORDER

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FERGUSON FAMILY TRUST, On Behalf of Itself and All Others Similarly Situated,

Plaintiff,

-against-

FALCON STRATEGIES TWO LLC, AMACAR GP, INC., CITIGROUP ALTERNATIVE INVESTMENTS, LLC CITIGROUP, INC. and REAZ ISLAM

Defendants.

SIDNEY H. STEIN, U.S. District Judge.

For the reasons set forth on the record today, plaintiff's motion for an order pursuant to Fed. R. Civ. P. 65(a) preliminarily enjoining defendants from proceeding with the tender offer that defendant Falcon Strategies Two LLC commenced on or about May 8, 2008 is denied.

Dated: New York, New York June 17, 2008

SO ORDERED:

Sidney H. Stein, U.S.D.J.